

Date: 12th March, 2024

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 973278, 974036, 974741, 974844

ISIN: INE985V07033, INE985V07041, INE985V07058, INE985V07066

Dear Sir/Madam,

Sub: Proceedings of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") convened meeting of the Secured Debenture Holders of the Meeting of Ambit Finvest Private Limited (the "Company") for seeking approval of a Scheme of Amalgamation of Ambit Housing Finance Private Limited with Ambit Finvest Private Limited and their respective shareholders and creditors ("Scheme").

Pursuant to the provisions of Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations 2015, please find enclosed herewith a summary of the proceedings of the NCLT convened meeting of the Secured Debenture Holders of the Company for seeking approval of Scheme held on Tuesday, 12th March, 2024 at A Wing, 10th Floor, 1014, Kanakia Wall Street, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai-400093.

We request you to take the above on record and oblige.

Thanking you

Yours faithfully,

For Ambit Finvest Private Limited

Sanjay Dhoka
Whole time Director, CFO and COO
DIN: 00450023

Encl.: As above

Summary of proceedings of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") convened meeting of the Secured Debenture Holders of Ambit Finvest Private Limited for approval of Scheme of Amalgamation of Ambit Housing Finance Private Limited with Ambit Finvest Private Limited and their respective shareholders and creditors ("Scheme")

The NCLT convened Secured Debenture Holders Meeting of Ambit Finvest Private Limited (the "Company") was held on March 12, 2024 at 05.30 P.M. The venue of the meeting was A Wing, 10th Floor, 1014, Kanakia Wall Street, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai-400093, the meeting concluded at 6:00 P.M.

Mr. Pravin Varma, Chairperson of the Meeting and Mr. Manoj Shah, the Scrutinizer for the Meeting, as appointed as per the NCLT Order were present in the meeting.

4 Secured Debenture Holders were present in person in the meeting. The Chairperson on requisite quorum being present, called the meeting to order.

Welcome Address:

Ms. Neha Gandhi, Company Secretary, welcomed the Secured Debenture Holders of the Company and other participants to the meeting. She confirmed the presence of quorum and availability of statutory records and registers, as required to be placed before the meeting under the Companies Act, 2013, for inspection by Secured Debenture Holders of the Company.

Chairperson:

As per the NCLT Order dated January 03, 2024, Mr. Pravin Varma was appointed as the Chairperson for the meeting.

Scrutinizer:

As per the NCLT Order dated January 03, 2024, Mr. Manoj Shah was appointed as the Scrutinizer for the meeting.

Proceedings:

The Chairperson welcomed the Secured Debenture Holders and other participants. The Chairperson informed the Secured Debenture Holders about the Scheme, procedure to be followed for voting at the meeting.

The Scheme which was already circulated together with the Notice of the NCLT convened Secured Debenture Holders Meeting along with the other annexures were taken as read. Thereafter, the Secured Debenture Holders were invited to ask any questions on the Scheme.

The Secured Debenture Holders were requested to cast their votes through Ballot Papers on the resolution for the below agenda item. The Ballot Box was locked under the witness present during the meeting and was under the supervision of the Scrutinizer.

The following agenda item was transacted at the meeting:

1. Approval of the Scheme of Amalgamation of Ambit Housing Finance Private Limited with Ambit Finvest Private Limited and their respective shareholders and creditors.

The Chairperson informed the Secured Debenture Holders that the Scrutinizer would submit his report on the result of the voting on the resolution for the above agenda item to the Chairperson of the meeting after the completion of scrutiny, and the result of voting would be reported by the Chairperson of the meeting to the Hon'ble NCLT, Mumbai Bench within 7 days from the conclusion of the meeting.

The Chairperson, thereafter, thanked the Secured Debenture Holders and informed that the meeting was concluded.

Thanking you

Yours faithfully,

For **Ambit Finvest Private Limited**

Sanjay Dhoka
Whole time Director, CFO and COO
DIN: 00450023